## AUSTRALIAN EXECUTOR TRUSTEES LIMITED

## Stevens Family Matrix

 Provision of housing assistance from Family Bucket Eastern Guruma Native Title Charitable Trust No. 2Initial Sum advanced to family: \$ - Date:

Application Number
SUMMARY OF ASSISTANCE PROVIDED: APPLICANT
Initial or remaining sum available: \$
Sum of previous approved applications: \$
Sum approved by family representatives:
PAYMENT TO BE PROVIDED AS FOLLOWS:
Sum approved re: item (i) household expenses \$
(ii) Sum approved re: item (ii) elderly \$
(iii) Sum approved re: item (iii) crisis \$
(iv) Sum approved re: trust housing:- \$

Deposit \$
Balance of purchase price \$
Stamp duty \$
Settlement costs \$
Insurance \$
Utilities \$
Maitnenance and repair costs \$
Rates and taxes \$
(v) Sum approved re: financial literacy / capacity \$

Other \$
Sub-Total \$
Sum remaining to other applicants: \$

## 3. SIGNATURE OF TRUSTEE REPRESENTATIVE

The Trustee has assessed the application and verified the sum available.
Signed
Date:
5. APPROVAL OF ADVISORY TRUSTEES

Approved and dated by members that represent the Stevens Family:
Tania Stevens....................... ............/.....
Quentin Stevens $\qquad$
Wayne Stevens $\qquad$ /..../.....
Rex Stevens $\qquad$ ./.../.....

In the event that the request relates to either of the above Advisory Trustees, AET will independently consult with other family members to verify that the family is informed of the application and use of funds.

Please fax this form to AET on (08) 94816148 or or e-mail it to: eg@aetlimited.com.au

